

SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Student Name: \_\_\_\_\_

Student/Spouse ↓	<b>Worksheet A (Report annual amounts for calendar year 2006)</b>	Parent(s) ↓
\$ _____	Earned income credit from IRS Form 1040 – line 66a; 1040A - line 40a; 1040EZ - line 8a	\$ _____
\$ _____	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$ _____
\$ _____	Welfare benefits, including Temporary Assistance for Needy Families (TANF.) Don't include food stamps	\$ _____
\$ _____	Social Security benefits received for all household members that were <i>not taxed</i> (such as SSI)	\$ _____
\$ _____	←Enter Total Worksheet A <span style="float: right;">Enter Total Worksheet A →</span>	\$ _____
	<b>Worksheet B (Report annual amounts for calendar year 2006)</b>	
\$ _____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings,) including amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, S.	\$ _____
\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17	\$ _____
\$ _____	Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$ _____
\$ _____	Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b	\$ _____
\$ _____	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	\$ _____
\$ _____	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter zero here.	\$ _____
\$ _____	Untaxed portion of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter zero here.	\$ _____
\$ _____	Credit for federal tax on special fuels from IRS Form 4136 – line 20-nonfarmers only	\$ _____
\$ _____	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$ _____
\$ _____	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$ _____
\$ _____	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax Filers only: report combat pay not included in adjusted gross income. <b>Don't include</b> student aid, Workforce Investment Act educational benefits, or combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans	\$ _____
\$ _____	Money received, or any money paid on your behalf (e.g. bills), not reported elsewhere on this form	\$ _____
\$ _____	←Enter Total Worksheet B <span style="float: right;">Enter Total Worksheet B →</span>	\$ _____
	<b>Worksheet C (report annual amounts for calendar year 2006)</b>	
\$ _____	Education credits (Hope and Lifetime Learning Tax credits) from IRS Form 1040-line 50 or 1040A-line 31	\$ _____
\$ _____	Child support you <b>paid</b> because of divorce or separation or as a result of a legal requirement. Do not include support for children in your (or your parents') household.	\$ _____
\$ _____	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$ _____
\$ _____	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Include AmeriCorps benefits as well as grant or scholarship portions of fellowships and assistantships.	\$ _____
\$ _____	←Enter Total Worksheet C <span style="float: right;">Enter Total Worksheet C →</span>	\$ _____

➤ Student Signature/Date: \_\_\_\_\_

➤ Parent Signature/Date: \_\_\_\_\_